

CUSTOMER IDENTIFICATION PROGRAM

MVision (meaning all entities within the MVision Group) is a regulated financial services provider and is required under various regulations aimed at combatting the funding of terrorism and money laundering activities, to obtain, verify, and record information that identifies any entity with which the firm deals. MVision may require the provision of information to assist in verifying the identity of your firm and its owners and principals. All information provided to MVision will be treated with the strictest confidence. MVision may not be able to provide services where MVision is unable to verify the identity of any firm or its owners and principals.

Should you have any question with respect to the information being requested please do not hesitate contact MVision's Chief Compliance Officer at internal-compliance@mvision.com.

MVision does not deal with "retail" clients, under the various regulatory rules and jurisdictions, MVision only deals with institutional, corporate and family offices who have either been assessed as "Professional", "Qualified" or Eligible "Counterparties" clients.

CONTENTS NOT TO BE CONSTRUED AS A FINANCIAL PROMOTION, SOLICITATION, RECOMMENDATION OR ADVICE

This website does not constitute an offer or solicitation to buy or sell securities, a recommendation, or advice. You should take legal and financial advice before making any investment.

DATA PROTECTION AND PRIVACY

MVision may, in connection with its business dealings with clients, investors and other third parties, hold certain limited personal information on individuals within these organisations. Examples of such information may include, name, e-mail address, phone number and other information relevant to our business volunteered by the individual. Where such personal information

is held by MVision it is held solely for the purpose of conducting its financial services business.

Any personal information held by MVision can be made available on a group wide basis to MVision's staff where it is relevant to the group's business activities.

MVision will never sell information regarding its clients, investors or other third parties to any party.

You may contact the Company if you wish to receive further information on this.

ACCEPTANCE OF TERMS

By using this website, you are accepting the practices and consenting to the terms below. You are also agreeing to not being a retail client as defined by financial regulations. If you do not consent to all the terms contain herein, then you should immediately discontinue your use of and access to this website.

OWNERSHIP AND TRADEMARKS

The trademarks, logos and service marks shown on this website are registered trademarks of MVision Private Equity Advisers Limited. Nothing on this website shall be interpreted as granting any license or right to use any image, trademark, logo or service mark on the website. MVision reserves all rights with respect to copyright and trademark ownership of all material at this website and will enforce such rights to the full extent of the law.

COOKIES AND OTHER WEBSITE INFORMATION

MVision uses cookie files (or cookies) and collects the domain name and IP address of the users of this website. MVision uses cookies to track the path of users through the website and to keep track of where they came from (for example, if they arrive via a search engine).

LINKED SITES

MVision may link to third party web sites, and third-party web sites may link to this website.

Links are provided only as a convenience. The inclusion of any link is not and does not imply an affiliation, endorsement, approval, verification or monitoring by MVision of any information contained in any third-party website. MVision is not responsible for the content of any site linked or linking to this site. Your linking to any off-site pages or other sites is at your own risk.

MVISION PRIVATE EQUITY ADVISERS USA, LLC

NOTICE TO CLIENTS

In accordance with Canadian securities legislation, MVision Private Equity Advisers USA, LLC (“MVision”) provides you with this notice. MVision is registered with the United States Securities and Exchange Commission as a Broker-Dealer; it is not registered in any jurisdiction of Canada to trade in securities, and trades in securities in Canada pursuant to an exemption from registration requirements provided by Canadian securities legislation. MVision’s head office is located in New York, U.S.A. and all or substantially all of its assets are situated outside of Canada. Because of the above, there may be difficulty enforcing legal rights against MVision. MVision has appointed the following as its agents for service of process in the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and New Brunswick:

Dentons Canada LLP, 20th Floor, 250 Howe Street, Vancouver, BC, V6C 3R8

Dentons Canada LLP, 15th Floor, Bankers Court, 850 - 2nd Street, SW Calgary, Alberta, T2P 0R8

MLT Aikins LLP, 1500 Hill Centre 1, 1874 Scarth Street, Regina, Saskatchewan, S4P 4E9

Pitblado LLP, 2500 – 360 Main Street, Winnipeg, Manitoba, R3C 4H6

Dentons Canada LLP, 77 King Street West, Suite 400, Toronto-Dominion Centre, Toronto, Ontario, M5K 0A1

Dentons Canada LLP, 1 Place Ville Marie, 39th Floor, Montréal, Québec, H3B 4M7

Stewart McKelvey, Suite 900, Purdy’s Wharf Tower One, 1959 Upper Water St., Halifax, Nova Scotia, B3J 3N2

Stewart McKelvey, Suite 1000, Brunswick

House, 44 Chipman Hill, P.O. Box 7289, Postal Station A, Saint John, New Brunswick, E2L 4S6

SLAVERY AND HUMAN TRAFFICKING STATEMENT (MODERN DAY SLAVERY ACT)

MVision has zero tolerance for either slavery or human trafficking and is committed to implementing the necessary procedures needed to monitor and reduce the risk of its occurrence in our day-to-day business activity and any supply chain. MVision will not knowingly work with any supply chains that breaches international anti-slavery acts and forced labour regulations.

COMPLAINTS

If you wish to make any complaints, you must clearly explain the nature of your complaints, together with your full name, contact details and email to internal-compliance@mvision.com